

CFNEG Staff



The Community Foundation for Northeast Georgia staff: Margaret Bugbee, CPA; Beverly Estafen, Director of Finance; Judy Waters, Executive Director and Libby Fannin, Administrative Assistant.

Financial Investment Adviser



In 2006, The Foundation hired Ernie Montford of Montford Associates to direct the financial investments. Montford Associates, based in Atlanta, provides long term investment strategy and performance evaluation for clients. Mr. Montford advises a number of institutional clients, including The Georgia Ports Authority, The Savannah Foundation, Wesleyan College and the Archdiocese of Atlanta. Under Mr. Montford's advisement, the total managed portfolio return, net of fees, was 13.8 % for 2007. We look forward to an ongoing relationship with Montford Associates and continued success in the coming years.



Confirmed in Compliance with National Standards for U.S. Community Foundations